

Preliminary Financials

1Q09

(MM-\$)

A. Segment Results

	<u>Qtr Sales</u>			<u>Qtr O.P.</u>		
	<u>1Q09</u>	<u>1Q08</u>	<u>% Change</u>	<u>1Q09*</u>	<u>1Q08</u>	<u>% Change</u>
Bronze	\$49.7	\$54.1	-8.2%	\$9.3	\$13.0	-28.6%
Casket	52.6	55.8	-5.7%	6.4	7.0	-8.9%
Cremation	6.3	6.4	-1.6%	0.8	1.1	-22.4%
Graphics	57.2	35.0	63.4%	2.6	2.7	-3.9%
MPD	11.6	14.7	-21.2%	0.7	1.4	-52.9%
Merchandising	<u>13.9</u>	<u>16.3</u>	<u>-14.9%</u>	<u>0.3</u>	<u>1.6</u>	<u>-80.9%</u>
	\$191.3	\$182.3	4.9%	\$20.1	\$26.8	-25.0%

* Operating profit for 1Q09 includes unusual charges of \$5.8 million, approximately \$3.1 million of which were in the Bronze segment. See Earnings Release for further description.

B. Gross Profit

	<u>1Q09</u>	<u>1Q08</u>	<u>\$ Change</u>	<u>% Change</u>
Consolidated	\$67.9	\$72.0	(\$4.1)	-5.7%
	35.5%	39.5%		

C. SG+A Expense

	<u>1Q09</u>	<u>1Q08</u>	<u>\$ Change</u>	<u>% Change</u>
Consolidated	\$47.8	\$45.2	\$2.6	5.7%
	25.0%	24.8%		

D. Investment Income; Interest Expense; Other Income (Deductions) Net; Minority Interest (M-\$)

	<u>1Q09</u>	<u>1Q08</u>	<u>\$ Change</u>
Investment Income	(388.0)	512.0	(900.0)
Interest Expense	(3,264.0)	(2,144.0)	(1,120.0)
Other (Net)	(110.0)	245.0	(355.0)
Minority Interest	13.0	(552.0)	565.0

E. Tax Rate

<u>1Q09</u>	<u>1Q08</u>
30.9%	29.8%

F. Cash & Investment Balance

12/31/08	-	\$65.3
9/30/08	-	\$58.4
9/30/07	-	\$54.4
9/30/06	-	\$39.4
9/30/05	-	\$49.2
9/30/04	-	\$72.9
9/30/03	-	\$74.7
9/30/02	-	\$64.7

G. Current Ratio

12/31/08	-	2.2
9/30/08	-	1.9
9/30/07	-	2.2
9/30/06	-	1.8
9/30/05	-	1.6
9/30/04	-	1.8
9/30/03	-	2.2
9/30/02	-	1.8

H. Accounts Receivable

	<u>Quarter Ended</u>	
	<u>12/31/08</u>	<u>9/30/08</u>
	\$122.3	\$145.3
DSO	57.5	59.7

I. Inventory Balance

	<u>12/31/08</u>	<u>9/30/08</u>
	\$102.7	\$96.4

J. Intangibles

	<u>12/31/08</u>	<u>9/30/08</u>
Goodwill	\$365.2	\$359.6
Other Intangibles	56.8	59.9
	<u>\$422.0</u>	<u>\$419.5</u>

K. Total Assets

	<u>12/31/08</u>	<u>9/30/08</u>
	\$897.4	\$914.3

L. Debt

	<u>12/31/08</u>	<u>9/30/08</u>
Current	\$24.6	\$35.2
L.T.	247.1	219.1
	<u>\$271.7</u>	<u>\$254.3</u>

M. Total Equity

	<u>12/31/08</u>	<u>9/30/08</u>
	\$413.8	\$434.0

N. D & A

Qtr.
\$7.0

O. Capital Exp.

Qtr.
\$3.1

P. Cash Flow from
Operations

Qtr
\$19.6